

Project : Lizzy
Date Release : 06/01/2016
Public Release Notes-Version 3.1.1.4 (Final Release)

◆ **Accounting**

- The Special Order option on the Locate Purchase Order control now includes any POs that have special order items on them, not just those POs that solely consisted of special orders. (83343)

◆ **F&I Forms**

- For dealers in Florida, adjusted form CMV015FL so that only the taxes on the active unit (selected via the drop-down on the bottom of the unit invoice) show on the form. (85323)

◆ **Inventory**

- inventory list report and export it to CSV, it does not show category.

Corrected issue where the Inventory List report was not correctly displaying categories on the CSV export (84683)

- Added new field for Never Sell Below on inventory items. Once set, if any sale price, promo, matrix, discount is applied to the price that would cause it to fall below this amount, the price will revert to the Never Sell Below amount. The only exception to this is the perks for customer for the free after plan where once they buy a certain qty, an item is free.

Code added to parts, invoicing and Lizzy web store to work with this new process. (86648)

- Added a checkbox next to the radio button for Items Not Sold Since, that will exclude items received during the time period selected (78694)
- Corrected issue with the Items Needing Review report allowing parts to remain here after being reviewed. (86134)
- Fixed issue with Lizzy not allowing you to edit and save a part when there were other inventory records under that same part number in the system. This was due to the global cross-referencing table trying to prevent duplication of parts, but it was preventing the saving of parts that were already duplicated in Lizzy. (85082)
- Date range added to the Top Selling Items report (82879)

◆ **Invoicing**

- New global cross reference system added to the add item to invoice and check part price controls. (79723)
- Added a new payment method icon for Shoptron and Amazon (86299)
- Fixed issue where emailing receipt from Lizzy was causing customers on SO list to be marked as Called. Lizzy's SO list has also been updated. When you select Received Items, Lizzy will show Not Called by default. Not Called includes Called, No Answer items. You can also select Called instead of Not Called. Called on the special order list will now only include those customers with calls logged after the last SO item was received. (86371)

◆ **Sales**

- Added a new option for DEMO units on the Unit Sales Detail report (86569)
- Made change to Texas tax code for rebates. Lizzy now treats rebates as a reduction in sale price rather than a payment towards the unit for tax purposes.
Verified with Texas tax code prior to change. (86582)

◆ **Service**

- Fixed service list print issues where the results did not match the service list. (86512)

◆ **Settings**

- Added a new payment method icon for Polaris (86556)

◆ **Units**

- Updated software to prevent units marked as inactive from appearing in the View Sold Units area of Lizzy. (82170)
- New color / vendor order code setup added to model setup. Once colors are added with vendor order codes for a model, these become available on the invoice and PO as well as in serialized. In all locations you can add a new color/vendor code on the fly for the model you are on. When on a major unit sale and placing an order for a model with order codes set, you will not be able to place the order until the model has been assigned the color/code you intend to order. The original fields for colors still exist but are ignored if this new process has been added to a model. (86091)