

Project : Lizzy
Date Release : 03/24/2017
Public Release Notes-Version 3.1.1.27 (Final Release)

◆ **Accounting**

- The Accounts Receivable View control now has a box to search by Invoice #. (100138)
- On Dated Receivables:
 - When clicking on an account number, the Contact ID's in the resulting list are now links that when clicked will show the details of what make up the total balance. The detail shows Invoice number, Date, and Balance.
 - Added the ability to print & export to CSV added for these new details
- On Dated Payables:
 - Added Supplier Invoice number and Date to the PO detail (100445)

◆ **Contacts**

- When dragging and dropping to merge additional contacts, Lizzy is now highlighting the field you have selected to drop to. (100859)

◆ **General**

- Invoices processed by EMV (Open Edge gateway in Lizzy) are now showing authorization code & Lizzy icon to show payment was taken in Lizzy. (94473)

◆ **Hardware**

- Fixed bug on packing slip where company info overlapped logo. (101543)

◆ **Interfaces**

- Updated Gardner PO export (CSV) to add manufacturer name column (100364)

◆ **Invoicing**

- Multiple enhancements to the web order control.
 1. Ability to hold an order. When set will highlight the order grey, offer ability to add/view notes as to why the order was held and hide the accept button until released.
 2. Ability to log a temporary call from the order. Since the order has not been accepted yet, the customer may not be in the system to log a call against so this form will allow you to set the spoke with, call type and also what you spoke about. This will generate a call log in Lizzy once the order has been accepted and it will link to the invoice that is created.
 3. Ability to email customer from web order. This will also link to the invoice and open topic once approved.
 4. Ability to pull up any order from the order look up screen no matter what the status. From the view screen you can see the complete order.
 5. Ability to see logged correspondence on the order from the view order screen.
 6. New color coded status banner added to top of view order so you can quickly see if it is pending, approved or removed status. (101241)
- Daily Sales Record report now shows the correct Shipping & Misc totals for each day. (102176)
- When processing a credit card payment via Open Edge gateway (EMV processing), Lizzy will now hold the approval information on the payment page until the invoice is cashed out, even if you leave the invoice before cashing out. (101364)

◆ **Parts**

- The Item Troubleshooting report will now properly exclude current quantities of 0 when the user selects "Items Not Sold Since" and checks "Exclude Zero Quantity". (100535)
- Added ability to select a supplier before ordering on view item in inventory. (101429)
- *Fixed issue with CSV export for Purchase History not matching report in Lizzy. (98603)

◆ **Serialized**

- Corrected the issue where users were receiving an error when using the control that allows discounts on a unit from the deal. (102306)
- Lizzy is now sending Demo unit info to Dealer Spike via interface. (100950)
- Corrected issue where user was unable to delete the setup colors and vendor order codes of new units (101388)

◆ **Service**

- Fixed bug where logging a call on service list from estimates would generate sql error if the job title contained single ticks or quotes. (101439)

- Added multi-cell line wrapping to job titles on invoice print. This will help with cases where the job title is very long and the model info including VIN/Serial get cut off the page. (100019)

◆ **Warranty**

- The Open / Posted Claims report will now properly exclude warranties that were completed & paid on an internal RO. (101041)