

Project : Lizzy
Date Release : 10/25/2016
Public Release Notes-Version 3.1.1.17 (Final Release)

◆ **Accounting**

- Corrected issue where Purchase History report was showing an incorrect total (93223)
- Fixed issue where special characters broke string when adding a contact from the contact locate string that included characters like & or + or ' (93926)

◆ **Dashboard**

- Fixed bug where unchecking opportunity checkbox in new edit opportunity control was not saving correctly. (93194)

◆ **Invoicing**

- Added the ability to filter the following reports by webstore

- 1) Sales & Receivables
- 2) Sales by State
- 3) Sales Summary
- 4) Shipping Information

- 1) Top Selling Items
- 2) Item Sales History
- 3) RMA Report

- 1) Webstore Import
- 2) Drop Shop Statistics (92318)

◆ **Parts**

- Updated the inventory suggestion module to do the following:

- 1) Determine total items old during the selected months.
- 2) Determine if 2 year old history exists and if so use it for trending data.
- 3) If an item had 80% of its sales go to a few customers or if the price of the item is greater than \$50 then we now color code it blue and do not recommend any quantities. It will be your responsibility to decide what you want for it.
- 4) max values are determined by taking total number of sales for previous year and dividing by the number of months we're reviewing. If only a single month is being reviewed then 75% of the total sold will be used for the max value.
- 5) Min is determined by taking 25% of the max value.

If any item on the control looks strange or you disagree with how it was calculated then please contact us to let us know so that we can improve the algorithm. (93918)

- Vehicle Down color coding added to PO locate grid. (93157)

◆ **Serialized**

- Corrected issue on Unit Aging report where the cents in the cost column were being cut off. (93141)

◆ **Service**

- Corrected issue where the Service Writer Performance report was miscalculating the profit and part cost columns (94261)