◈ **Accounting**

○ Removed behavior of certain fields clearing out values when other fields are interacted with on GL locate. (92178)

○ Added Payment information to the Supplier Purchase History report. It now includes date paid, check number, previous & paid amounts. (92065)

◈ **Contacts**

○ Multiple survey enhancements.
- New answer types allow you to set up questions that allow the visitor to give feedback. The 'Other' answer type is an option that allows entering additional info. The 'Full Text Response' allows a full explanation to be given in paragraph form.
- All surveys automatically add a final question that asks the visitor if they would like to be contacted regarding their experience. The answer to this provides a Name, Phone and Email fields to give contact info.
- The survey results report now has a Date Since to allow limiting results from that date to today.
- Survey results report now has a check box to only view people that want to be contacted. This will provide a list of people with their contact info they provided. From the report, you can log a call or email based on the info they provided as well as pull up their survey answers.
- Surveys taken prior to the release will not be correctly linked on the report as new fields and methods were added to enhance this process. (74238)

◈ **Service**

○ When dealing with taxes on job estimates, Iowa had a query that was failing and preventing it from properly calculating the tax. This has been corrected in the latest version. (92059)

◈ **Settings**

○ We have added a new control to Settings -> Parts -> PCSAS Defaults that allows you to create Honda specific master categories such as Accessories, Apparel...

Once created you will then click on that category and will be presented on the right with Sold Through Accounts which allows you to breakout sales on the P&L based on where parts are sold through instead of by vendor. You'll also see a list of your internal categories below that section which allows you to choose which ones you want to fit into the PCSAS category you chose. The system is also capable of automatically creating your accounts for you to save time.

After defining the defaults in this section, the next step will be to go to contacts and locate your different vendors you sell parts for. Click on the Manufacturer link to get to the defaults and look at the section for "Default Parts Accounts". This is where you've always come to set the default accounts numbers for not only generic parts but for categorized parts you wanted broken out. This allowed you to tell Lizzy where to put and where to sell parts from when they're sold. NOTE: All inventory accounts in this section will still apply and function as usual. However, at the top of that section you'll notice a new checkbox labeled "Use PCSAS Defaults for Cogs and Sales instead of these below" . If you select this checkbox, Lizzy will begin using the PCSAS standards for recording this vendors parts sales so they show up on the P&L based on your defaults you set earlier in settings.

This is not a retroactive change, ie: it won't go back and change all previous GL entries, but from that day forward it will begin grouping sales not based on individual vendors but based on what department the parts were sold through. You'll still be able to run reports to see vendor sales if you need those as well. (91557)

○ Added Use for Refunds for payment methods that will prevent processing payments of a negative value if unset for that type. (74263)

○ 3 new payment methods added. Jet, Sears and Walmart (91561)