◈ Accounting

- Added ability to edit shipping charges on PO if special ordered items are from a processed part sale, internet or catalog invoice.

  Added 2 new ship methods for items - Ground and Vehicle Down (91379)

- Added ability to set excise taxes on items on the PO. Icon/link only appears if no taxes have been previously set. (91516)

- New role added under Accounting - Payables - View PO - Do NOT allow void of purchase order by this person. By default they can. Setting this will set them to NO LONGER be able to void. (56144)

- When going to the check register and viewing a check created by paying AR, there is now a pencil by the memo field. Clicking it makes all fields editable, and info entered into the memo field will be saved. (88836)

- Fixed Totals for Sales, COGS, Expense and Profit on view GL hits from changing with paging. Totals now represent the entire result set from the search parameters not limited by page. (89646)

◈ Contacts

- Added purchase history icon to view contact to pull up the contact purchase history report from the view contact screen. (91519)

- Added links specific sort by column headings on contact locate grid. (50031)

- Added ability to locate by city and/or county on contact locate screen. (53839)

- New role added under Serialized - > Units - > Add Unit - > Allow user to edit VIN/Serial of unit. Turning this new permission off for a specific user will prevent them from modifying VIN numbers in Lizzy. (90058)

◈ Finance

- The View Recap control was updated to calculate negative Finance Reserves on Refund Invoices. (88584)

◈ General

- Lizzy log support ticket control is no longer loaded in overlay. It now loads in a draggable dialog window for easy access to data in the background as ticket notes are logged. (54181)

◈ Interfaces

- Added support for dealing with large web orders and invoices. Limiting 500 parts per order/invoice. Warnings added on any invoice with 250+ items when voiding, paying, moving to another customer, shipping that it could take minutes due to the size of the invoice and to NOT refresh or close the browser until done. (83421)

◈ Invoicing

- Added option in invoicing default to turn off/on contact ID on invoice printout. (55320)

- Added check box to limit the recurring invoice list to the current selected contact. (55254)

- Added check box to special order list to view items with current stock to pull. (91085)

- Added 2 new colors to special order list to highlight items set to drop ship and drop shipped items ordered. (89997)

- The Daily Reconciliation report now has an option to show the invoice tax (91105)

- Fixed locate invoice by vin error when clicking on general invoice locate. It cleared the invoice type previously set and warned you that an invoice type must be set when locating by vin. (54989)

- When running the fees report with the option for "show detail" checked, Lizzy will now show the invoice number for each fee. (91331)

- Fixed locate by ship to and bill to in invoice locate to include all matching results. (89969)

- New option added to invoice defaults in settings to automatically expand customer address info on invoice when you view it. (89192)

◈ Serialized

- Corrected issue on the Unit Aging Report where the model number column was overlapping (88133)

◈ Service

○ Lizzy previously allowed a user to edit and/or delete loyalty points *only* if they were not generated by Lizzy and linked to an invoice. (In other words, points that had been manually added via the old loyalty program controls). Because of customer requests, we have added the ability for a user to edit/delete of loyalty points/credits even if accrued from an invoice in Lizzy. Currently, this is open to all Lizzy users, and nizeX logs a history of who edits points and credits or removes points or credit, which is available upon request to R&D. (81158)

○ Fixed PPM details control so that the correct style applied for overlay. Added Uses left and expiration date to the info displayed. (89735)

◈ Settings

○ Fixed Linking Invoice Header to current contact in settings multi locations. (90902)

○ Payment icons for Sheffield and Synchrony added. (70881)