

**Project : Lizzy**  
**Date Release : 04/23/2014**  
**Public Release Notes-Version 3.1.0.9 ( Final Release )**

◆ **Accounting**

- Fixed. When the consignment was refunded it didn't get a cost assigned from the original invoice, so it went back into inventory at \$0. Added cost to the refund invoice to fix the recap screen, then added inven/cost hits and brought the unit back to life. ( 49886 )
- A minimum finance charge option has been added to A/R Financing Defaults. Also eliminate the automatic rounding when entering in numbers with a decimal point. ( 48615 )
- Added new "Show Entries Through" date field to the cash drawer report so that you can now exclude entries older than a certain date. This can be used to help with depositing credit cards where you're holding them for 3 days before you put them into the account. ( 48804 )

◆ **Calendar**

- Have added the ability for the "creator" of a calendar event to edit or delete it. ( 50586 )

◆ **General**

- Added color to the location in the upper right hand corner so if a dealership is Multi-location it stands out so they can see what database they are in easily ( 50926 )
- We discovered a possible way to work around the role based security built into Lizzy by utilizing multiple databases to gain access to something you otherwise were not allowed to view. There were no known instances of anyone actually using it, but we fixed it none the less so that its not possible to get around it. We also enhanced the security related to someone trying to work through advanced features of the browser to gain access to portions of Lizzy they were not suppose to have access to. ( 49556 )

◆ **Invoicing**

- Added the ability when you go to Invoicing > Service Tickets > Locate Service Ticket it only brings up Service Tickets Also when you go to Invoicing > Finance Deals > Locate Deal it only brings up deals ( 50150 )
- Added a checkbox to settings that allows the user to prevent the cashing out of a unit sales invoice without its associated internal work orders being completed. ( 50789 )
- Added new "Force Mileage on Internals". If the user fails to enter mileage/hours on an internal, Lizzy will post an error message. ( 49483 )
- A third party PPM Payment Method has been added to prepaid maintenance settings. User now has one for self administered and 3rd party PPM and all are based on the original unit sale. When the user cashes out a service ticket that has PPM on it, they will get one option or the other or both on the payment form. ( 46941 )

◆ **Payroll**

- Removed the option to run the payroll summary reports by pay period since all of the other payroll reports run by Paycheck Date. This keeps everything consistent in Lizzy. ( 49887 )
- When generating paychecks and filling in hours, we removed the Next button as you need to hit the Generate Paychecks button. ( 49168 )

◆ **Service**

- Internal work orders for unit sales now have the customer's name on it as well as adding the original invoice in parens in the header so the user can easily jump to the unit sale. ( 48698 )
- Currently, when an appointment is added on the Schedule incoming it doesn't let you know if the customer already has an appointment or an RO as already been started. To fix that, an alerts has been added if something is found for the contact/unit that is open - either service ticket or scheduled incoming. ( 50896 )
- User can now select permission in the Service Technician Report to allow a service technician to review their own daily performance report but blocks the ability to look at other technician performance information on the same report. ( 50571 )
- A new setting in Lizzy allows the user to schedule a pickup/delivery on a rental, sales invoice and service ticket and it now defaults to what was selected. ( 48991 )
- Time now shows on the pickup/delivery list. User is now able to schedule pickup/delivery from a unit sales invoice. ( 49377 )

#### ◆ **Units**

- Added a new &quot;Units With Accessories&quot; report. The purpose of the report is to help dealers locate units they have added accessories to. They can then ensure the accessories are where they are supposed to be and they have not been removed. ( 45270 )
- The Floorplan Inventory and Current Unit Inventory Reports now have an option to see the model description on the report ( 48936 )
- User can now add the bid assist or hold back to the model set up defaults and they will come over automatically when the user drops the model on the invoice. Once on the invoice, the user can edit the model or view the details and see the info. ( 49070 )

#### ◆ **Warranty**

- For steps 3 and 5 in the Warranty Section, added the ability to calculate the decimal based on hour and minutes entered by the user. ( 50404 )