

Project : Lizzy
Date Release : 03/14/2014
Public Release Notes-Version 3.1.0.8 (Final Release)

◆ **Accounting**

- Added ability to write a check across multiple locations when working with departmental accounting. Also added ability for system to remember the breakdowns that were setup between the locations for future hits. (48440)

◆ **Calendar**

- Lizzy activity panel has been modified as follows:
 1. Calendar events now sort by time followed by an "all day" event.
 2. Priority customers are now highlighted in yellow.
 3. Scheduled callbacks are listed in descending order based on the progress level and they will be at the top of the list.
 4. Expanding attached contacts on ticket and clicking log call icon now looks for any topic currently linked to that ticket and contact and reuses it instead of creating a new one. (48694)

◆ **Contacts**

- Fixed a few minor issues related to setting up customers to login to the new Lizzy webstore module in the case where you are controlling who can order from you and who can not. (48575)

◆ **Finance**

- Added ability to add commissions to a deal recap even after it was cashed out as long as there were no previous levels entered. (46589)

◆ **General**

- Resolved. Customer has been added to the updated Florida tax settings. (48491)

◆ **Inventory**

- Moved bin location popup on the adjust inventory screen so that it does not cover up the bin location field you're typing in. (48635)
- Fixed problem on the Inventory list report where the report was not showing items with zero quantity on hand. The report should now display all items when the appropriate checkbox is unchecked. (48067)

◆ **Invoicing**

- Added ability on Invoice to choose the person you'd like to send an invoice copy to instead of Lizzy defaulting to the primary contact, or the one listed to send invoices to. There were cases where dealers would want to send to a different person which they can now do. (48051)
- Fixed problem with parts manager pro interface not grabbing the customer's discount rate when bringing items into Lizzy. (46854)