Project : Lizzy Date Release : 03/02/2016 Public Release Notes-Version 3.1.0.77 (Final Release)

Contacts

- New changes to logging a call.
 - 1. You no longer have to look up a contact first before logging a call. You can log the call immediately and when appropriate, ask the customer for their name and locate them or add them at that time. You cannot hang up a call that has not been linked to a contact.
 - 2. A new icon has been added beside the contact info located in the header when you have selected a contact to cancel or clear out this contact. This allows you to hang up the call or transfer the call, clear out the contact and start another generic call immediately without having to refresh or locate another contact to begin.
 - 3. You can now transfer a call to another employee. You must fill in all the required info as if you were hanging up the call before you transfer as it does hang up the call for you. The info you provide carries over to the new call, an alert goes out to the employee you transferred to as well as their small dashboard (located on the left side) reloads to indicate they are now logging a call. (81297)
- Added same security for viewing an employee contact record to the edit contact on invoice. (81580)

Inventory

Orrected issue where Sales Promos were not being applied to the assigned price matrix (80352)