

Project : Lizzy
Date Release : 12/21/2015
Public Release Notes-Version 3.1.0.72 (Final Release)

◆ **Accounting**

- Adjusted the billing statement to show PO numbers up to 15 characters long (77536)
- Added the ability to pay multiple units/shipping on a unit po when paying with a cod check. However, you can still only pay 1 po at a time. (77659)

◆ **Contacts**

- Fixed issue with adding a new spoke with when logging a call grabbing an existing name under the current contact. (76795)

◆ **Interfaces**

- Echo has been added to the export list for EZ-Link. (69145)

◆ **Invoicing**

- Fixed problem with some gift cards that have non standard scan data on them so that they'll scan properly when looking up and using. (78000)

◆ **Service**

- Fixed bug where saving job would unset the work complete button. (76593)
- Added location selection to serialized stock report, unit sales history by brand, and sold unit log report. (56864)

◆ **Units**

- History: We have AG dealers that sell farm equipment. A tractor has a model number that includes the base model. It also has a series (ie: these 5 models are all in the same family of units but are each different in their own little way). So I order a tractor of model xyz, HOWEVER, before ordering it I need to add a ton of options to it so that it can be totally built at the factory and sent to me completed. ie: I may order a Kubota tractor but I also want a backhoe added to it, larger tires and with the larger tires a different kind of tread. A front end loader and with it a different kind of teeth on the front scoop. A 4WD and with the 4WD a hydrostatic transmission instead of a manual shift transmission.

Things Added:

Added setting to Settings -> Serialized -> unit defaults to turn the new features on or off. This was done to prevent dealers that are currently using the old methods from getting confused.

Added ability to add model series and assign models to a series to allow grouping similar things together to speed up the process of selecting options.

Added ability to set up options for a model or series as well as adding additional options to other options.

Added ability to set these options to a model on an invoice, a unit in serialized (if not on received on a PO and in stock) and ability to add/remove options on PO.

We Used existing icons for unit accessories on the invoice and PO that will pull up these new controls if the flag in settings is set to use this new system.

As options are added/removed, the unit's cost, price and MSRP are automatically affected. (76376)