Proiect: Lizzv Date Release: 06/12/2015 Public Release Notes-Version 3.1.0.51 (Final Release)

Accounting

- Changed the asset control to limit the view by a new asset account. You can view all Not Set Yet and once you link to an asset account, they can be limited per asset type. Older assets with a value of 0 can be hidden by way of the new check box for Only View Items with Current Value. (63198)
- Added item description and ETA to items list in email that goes out to customer. Also if you want to include the backorder note on the PO item to go out in the email just add {NOTE} in the form email where you want it to show up and the notes will replace it when the email goes out. Screen shots on ticket show where and how these are applied. (66309)

Contacts

City, state, zip and country added (where applicable) on Top Buying Customers Report (62245)

Inventory

Fixed issue with removing cross reference item removing all items in relationship on viewing item. (68796)

Invoicing

- Using existing system notes process to log when a tax has been added or removed from invoice. (69100)
- There is now an Exempt Tax droplist when editing customer info on a Major Unit Sale, just like the one in the contacts' Sales Profile (54775)

Pavroll

Added the history of requests to both the personal day request form and the approval screen. Hiding the action buttons/icons when the date has passed. Also updated our alternating row color so it stands out more. (56752)

Sales

Added a new field, Width, to the Major Units controls (Major Unit Sale Invoice and Serialized Units). This new field is also available to be used on any F&I forms. (65487)

Service

Engine replacement now showing on service invoices. See attached invoice. (68499)

Settings

- Now excluding gift cards from the security restriction that does not let a user edit the price of an item. When selecting an item to add to invoice or editing an item on the invoice, if the user did not have security to edit price, the price field was read only. Now, if gift card, this is ignored. (68029)
- Fixed bug where clicking on Invoicing module did not open Service Tickets menu if service manager. It would previously only open for employees under service.

Added same functionality for the finance managers and employees. (52516)

Units

The report should now reflect the correct numbers. The numbers that i am pulling to generate this report can be found on the check deal portion of the invoice. I have also added the decimal places to the numbers and taken out the rounding. (67702)