

**Project : Lizzy**  
**Date Release : 06/03/2015**  
**Public Release Notes-Version 3.1.0.50 ( Final Release )**

◆ **Accounting**

- Added back ordered icon with hover tool tip info on view PO and edit po items. Added obsolete ( NLA ) checkbox for items on view PO, edit PO items, receive PO. ( 64670 )

◆ **General**

- Added new flag to settings->invoicing->defaults under service defaults that allows the user to turn on alerts to service managers when an internal invoice is created from a unit sale. It is off by default. Once turned on, a dept must be set to MAIN SERVICE in settings and managers set under this dept. Only managers located in the same location as the invoice will be alerted. ( 66166 )

◆ **Inventory**

- On view item, when moving parts from one bin to another, we removed the drop list that contained all possible bins and replaced it with the hot search locate. By default the current bin location is selected and the list will be blank. To select a completely new bin just delete the current bin and start typing a new one into the field. ( 68839 )
- A new system was put into place to allow locating and linking items with a child/parent relationship. No child can be a parent and no parent can be a child. You can locate an item and link it to a parent item. The child item can only be linked if it has no current inventory and is not currently allocated or on order. Child items act like pointers to the parent.

Now, any place you locate an item by child, the qty you will see is the current inventory of the parent. Selecting the item to put it on a PO or invoice will visually appear like you are adding the child to the invoice or PO but in the background, working with the parent. This way you can have multiple items from various vendors that are the same ( like bearings ) that no matter which one you pick, they all work off the parent.

The item locate grid will color code current child items. This indication will let you know that the inventory qty you are looking at is for the parent item not each child. So for example, if items ABC and DEF are child items of parent 123 and you have 10 in stock for 123, each item will show 10 available beside it. It means you have a total of 10 not 20. ( 66724 )

- Changed the way we handle the CSV export. Now CSV matches the main report in Lizzy. ( 68609 )
- On the Item Sales History Report the QTY field is now being exported in CSV, as well as PDF. ( 68392 )
- Added the ability to view or open invoices by manufacturer on the Sales and Receivables Report for Item Profitability. ( 67077 )

◆ **Invoicing**

- Added ability to replace/swap a part number on an invoice that is NOT in stock with a cross reference part, if there is one currently in stock. ( 66726 )
- Corrected overlapping dates on Sales Summary report. ( 68422 )
- Fixed issue on Special Order List where not selecting an invoice type would yield 0 results. ( 68386 )
- Gift Cards used on Customer Deposit invoices now run through the same guard rails as they do when used on regular invoices. The current balance of the card is also updated accordingly now. ( 68412 )
- When viewing a unit sale with a prior trade, the words (PRIOR TRADE) will appear after the vin if it's a prior trade unit. ( 68570 )
- Added ability to view a customers units that were converted from system used prior to Lizzy. Locate contact>Invoicing>Service Tickets>view converted ( 63224 )
- Added appointment day to show on a printed work order. ( 58927 )

◆ **Units**

- Added VIN# back onto print out of Unit Sales History Report. ( 68447 )