

Project : Lizzy
Date Release : 02/03/2014
Public Release Notes-Version 3.1.0.5 (Final Release)

◆ **Accounting**

- Moved the COD process over to the PO on the totals page. So now if you pay a PO with a credit card or you need a COD check to pay when the truck arrives, you lookup the main PO and then edit it. Move to the totals page and select the Checking Account you wish to create the check for, select the type of check/credit card or eft you wish to link to and click the button to create the check.

Next, after receiving the PO, the Pay PO screen will now show you which PO's have already been paid via COD and will link directly to their respective checks. The new system will also allow you to change the amount of the PO to add things like shipping or other charges that might not have been known earlier and it will still link up and pay correctly. (46714)

- Added ability to properly deal with departmental defaults when Lizzy is managing multiple locations in a single database setup. (46688)
- Receipt box changed to pull checkup in overlay instead of doing in separate process to speed up the process of inserting the receipts into the proper checking account. (46422)
- Fixed issues with exporting Balance Sheet and P&L Reports. (46156)

◆ **Contacts**

- Added ability to link calls to specific additional contacts on a contact record as well as create new additional contact records from the call log screen if needed to link to a call. (45513)

◆ **F&I Forms**

- Fixed problem with paint protection being added to bill of sale. (46027)

◆ **Invoicing**

- Fixed problem with special order deposit being wrong when a state does not tax shipping charges. (46569)
- Added state of Georgia to the new sales tax processes built into Lizzy. (46173)
- Added the state of California to the new tax system built into Lizzy. (45587)
- Modified system so that all service emails now come from the company settings service email setting instead of the primary owners email address. (44634)

◆ **Payroll**

- Fixed problem with W-3 Report swapping Fax and email address. (46647)

◆ **Shipping**

- Fixed problem with UPS changing addresses in the Mail Innovations processes. (46406)
- Fixed problem with orders being shipped to Canada not providing shipping quotes for ship methods. (45951)

◆ **Units**

- Fixed problem with model numbers overwriting existing model numbers when saving controls. Problem was due to new code we added to deal with rebates being added during the add process. (46616)

◆ **Warranty**

- Fixed problem with warranty claim date changing after saving. (46604)

◆ **Webstore**

- Added New icon to the web order import to allow switching a part to its cross reference if needed. (45467)