

Project : Lizzy
Date Release : 05/01/2015
Public Release Notes-Version 3.1.0.46 (Final Release)

◆ **Accounting**

- Rewrote the Item History report so that it made more sense. Eliminate the 24 months of sales history as it has nothing to do with sales history between the selected dates and also added an extended cost column and tweaked a few other things to make the report more clear. (66172)
- Added a reference number field to the edit P.O. screen and it also shows when exporting, or printing the order. (66252)
- Fixed problem with the additional service departments feature we added where it wasn't hitting the GL properly for the newly selected department. (65784)
- Added new option to the checking account module so that even if you write a check to a 1099 person/company, you can select specific checks to NOT be for 1099 purposes so that they don't show on the end of year reports. (65373)
- Added ability to edit or add new note to parts from receive screen. (65175)
- Special Order units now link to New, Ordered and Pending (aka Backordered) PO's. (66497)
- Added "All" radial button to Locate an Order screen. (66113)
- Added "All" radial button to Locate an Order screen. (66113)

◆ **Conversions**

- Added check box to edit unit screen to select the condition of the unit as assembled or crated. (63931)

◆ **Dashboard**

- Enhanced gift card tracking usage so that you can now see how often a card has been used in the system. (62807)

◆ **Email**

- Added new email filter option that allows you to eliminate all emails coming in that Lizzy can't find a matching email within your customer database to match it. If it doesn't find it then it goes into your spam box. See video "Train Me -> Miscellaneous Videos -> 1.2 (65126)

◆ **General**

- Added new report for customer loyalty points that allows you to modify the points and add existing ones that may have exited before you started using Lizzy. You can get to it by going to Contacts -> Utilities -> Old Loyalty Points while viewing the customer you're interested in. (61841)

◆ **Inventory**

- Fixed Magento interface so that it won't bring the same part number in twice when importing configurable items. (63621)
- Added code to prevent parts that are part of an assembly from having their costs updated. The code was trying to update them to the full assemblies cost and messing up the individual part costs. (66082)

◆ **Invoicing**

- Added new option to the Settings -> Finance -> Defaults control that will let you tell the system to show the License and Reg fee on the tax report for additional information there. Currently used mainly in TN. (65846)
- Redesigned the entire pickup and delivery process controls to prevent duplication and also to provide a lot more functionality when needing to reschedule or delete items. (65777)
- Added ability to request or order items attached to a deferred invoice before the major unit deal invoice has been cashed out. (65432)
- Added new Extended Warranty report that can be found in the Reports -> Service -> Extended Warranty menu. It will print based on whether it was taxable or non and allows you to see all of the contracts used between a specified date range. (65407)
- Added additional functionality to the Invoicing Fees report that allows viewing things not processed or processed as well as viewing by summary or detail. The payment form also respects the options chosen on the first page so that if you're viewing detailed you can pay detailed items as well. (65367)
- Added ability to calculate sales commissions off retail price of units and parts. (63567)
- Added department droplist to invoice locate and all service reports. (65180)

- Fixed. An icon has been added to the special order list that will tell users if a special order line item is a location transfer. (67227)
- Fixed. An icon has been added to the special order list that will tell users if a special order line item is a location transfer. (67227)
- On all invoice types, items with a negative qty will be colored blue. (65369)

◆ **Payroll**

- Added note to 941B printout to make sure everyone knows that if line 10 is blank you probably haven't hit the 2500 limit. (66238)

◆ **Service**

- Added ability to have Hours and Mileage on service tickets and have them both print. (64887)
- 1.) Warranty Jobs will be color coded blue and now include the supplier in the line item.
- 2.) Sublet jobs will show as sublet without needing to open up the job.
- 3.) Expense jobs will show as expense without needing to open up the job, and will be colored gray (65650)

◆ **Settings**

- Added ability to select from Cost of Goods accounts on the default accounts for the over and under selections. (63301)