◈ **Accounting**

○ Added Paid field to itemized payment history report. (65281)

○ Due to the fact that a backorder from a supplier is different than what we consider a backorder in Lizzy, we have opted to change the label to read "Pending" meaning the order is still coming just hasn't arrived yet. So the words Backorder are reserved for parts that are not going to be coming in because they are backordered from the supplier. (65165)

○ Added ability to the process parts return to select which items are being returned and also enter RMA and tracking information if its known. See video 4.5 in the Parts Manager section for more information on the process. (64390)

○ Added checkbox to additional contact record so you can now specify a particular email address to email paystub to. (63968)

○ Changed options on the billing statement to allow more options when printing and to clarify what the different options were doing. (63350)

◈ **Calendar**

○ Fixed minor issues with activities panel. (58226)

◈ **Dashboard**

○ Removed Refunds from showing on the Accounting Dashboard of PO's needing to be paid. (64374)

◈ **F&I Forms**

○ Added Peoples Bank retail installment contract. (63592)

◈ **Interfaces**

○ done (64249)

◈ **Inventory**

○ Fixed inventory analysis category droplist on the selection criteria. (65174)

○ Removed min/max buttons from top of inventory analysis report and replaced with checkboxes above appropriate column. (65164)

○ Added trashcan to inventory analysis report to remove items you are not interested in (65162)

○ Added cub cadet PO export (62685)

◈ **Invoicing**

○ Added the ability to change the contact on a service ticket. (65167)

○ Added fleet pricing functionality to Lizzy see video 1.10 in Sales Manager for more information (64971)

○ Added new report in reports -> Invoicing -> Gift Card Usage that allows you to choose a date range and see which gift cards were used and by whom. (64834)

○ Fixed issue with PO number not showing on deal when ordering units. (63972)

○ Reworked the customer special order list to make it easier to manage and make calls to customers that need to come pickup their parts. Also added a new drop list to allow viewing orders that have been around for an excessive amount of time to aid in cancelling the orders and identifying customers that need to come get their stuff. (63795)

○ Fixed issue with Western Powersports export when dealing with drop ship information. (63204)

○ Deferred payments are now split into individual A/R entries, instead of one lump sum.
This should help in keeping track of payments due for individual customers.

Please view Sales Rep video 2.9 for more information. (62894)

◈ **Settings**

○ Added ability to create and work with multiple service departments and added a new Secondary service option on the departments control. Also modified reports, locate invoice and service list to use the additional departments. (64864)

◈ **Units**

○ Added unit sales detail by salesman report to serialized sales report. (64218)

○ Added availability control to invoicing processes.

See video in parts rep, 2.2. (49666)