Project : Lizzy
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Public Release Notes-Version 3.1.0.39 (Final Release)

Accounting

- Added new "Employee Only" option to both the Receivable Aging and Billing Statement reports. (63256)

Contacts

- Previous versions of Lizzy allowed entering a position into a field by typing in whatever you wanted. The problem is different people type different things and there is no consistency. The other problem is, if you wanted to do a mass emailing and only send to sales staff you really had no good way to accomplish it. Now you can.

  1) In Settings -> Contacts there is a new menu for Contact Positions that will enable you to create a standardized list.

  2) In contacts you will no longer see the previously entered positions as they need to be updated.

  3) When editing a contact record you will see the old value just below the new drop list to aid in setting it properly and it will then disappear once you've updated it.

  4) In contacts -> locate contact when viewing advanced search options, you will notice a new drop list beside the mass email button that allows you to select a position you'd like to mail to instead of having to send to only primary or all. (63031)

F&I Forms

- Fixed Bill of Sale report so that it now adds up quantities and only prints the ones that still have one left. ie: If you added a part, then removed the part later, it would show both situations. Now it will see it was added and removed and won't show the part at all. (58224)

Inventory

- Added new "Also Sell" menu to the view items control that allows you to lookup and set parts that you'd like to show as things that might also want to be purchased during a sell of an item. ie: buy an oil filter you might want some oil. There is no limit to the number of items displaying here and the information will also show on the Lizzy Webstore product.

  Once set the new information will display on the add part screen on the invoice and works sorta like supersessions except that it won't go away once clicked. So in case they want 2 of the 4 possible parts you can just click one, add to invoice and leave control open, then click the next and repeat. (63040)

- Fixed problem on the inventory trouble shooting report where superseded items with a quantity were not properly displaying. (62992)

- Fixed problem with Inventory report so that when you run it for only items with multiple bin locations it will work properly in multi-location dealerships. (61917)

Invoicing

- Fixed Pennsylvania tax issue where a refund with a discount and a sale with a discount of the same value were not totaling to zero. (62869)

- Added a new "Return to Vendor" option on the invoice where any negative item added will display a new icon that when clicked will tag the item to return to the vendor. Upon cashing the invoice out, all parts tagged with this new option will automatically be placed in the return to vendor que instead of a returns bin. This will remove any further processing until the vendor issues a refund invoice.

  Note: If using this new option the parts should be kept separate from normal returns that will be placed back into stock as they will need to be boxed up and returned to the necessary supplier. (62857)

- Added guard rail to payment form, that if selling a consignment using option #3, AND the payoff is more than the unit cost, it will error. Also changed label on option #3 in unit section to read: "Fixed Cost (Amount the Consignee receives + PAYOFF)" where "+ Payoff" was added to the end of the existing label. (53694)

- Fixed problem with some labor rates and multipliers causing a negative number to show up sometimes on warranty claim totals page when editing. (61398)

Payroll

- Fixed email address display issue with the W3 form where it was pulling from company defaults instead of the payroll defaults. (62885)

Shipping

- Fixed problem with Magento shipping information not being processed correctly and stopping the shipping label from ever displaying. (63014)

- **Units**
  - 1. Added security item: Serialized > Units > View Current Unit > Allow Breaking Link Between PO and Unit
    2. Added checkbox to the edit unit control in serialized section. It's called "Break Link to PO" and is located in the top right, near the Active checkbox.
    3. Once checked you need to save the unit and then re-edit it in order for the "cost" field to be editable.
    4. Also, once checked, it can not be UNchecked. This will prevent users from breaking the link, jacking with the cost, and then linking it back up.
    5. At this point, you can change the cost of the unit and the PO will NOT get affected. (63098)

  - Added new Service Bulletin upload as well as sales brochure upload to unit models. Previously we had added a unit specific document manager that allowed uploading documents to the unit, this feature allows uploading and storing model specific data for sales, service or general needs. It is available anywhere you're viewing the unit via a new icon. (63012)

  - Fixed problem with the Unit Sales History export file not containing all of the fields that were being displayed on the screen. (63007)

  - Fixed problem with some dates on unit receives between the view unit and the view purchase order that caused the date to be off by one day. (58154)

- **Warranty**
  - Fixed problem with part descriptions missing from view and edit warranty claim controls. (54714)